



Seattle Pacific University 2023 Endowment Report

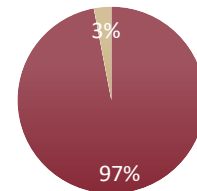
Seattle Pacific University's Endowment

SPU's Endowment consists of donations and institutional funds permanently invested to produce a dependable stream of annual operating income for the University. The Seattle Pacific Foundation is tasked with the important job of managing and investing the endowed funds. The National Association of College and University Business Officers-TIAA Study of Endowments ranked SPU #1 out of 660+ participants in fiscal year 2023 based on its 10-year net return. In addition, we were ranked 4th in our 3-year and 4th in our 5-year net returns. As you can see on the Investment Performance chart below, the University's endowment pool has consistently outperformed its benchmarks. These achievements demonstrate the Seattle Pacific Foundation's exceptional management of the SPU Endowment and a solid basis for donor confidence.

Financial Summary

| | |
|--------------------------------------|----------------|
| 2023 Gifts to Endowment | \$ 2,483,713 |
| Market Value as of December 31, 2022 | \$ 155,056,321 |
| Market Value as of December 31, 2023 | \$ 160,344,803 |
| 2023 Investment Return | \$ 12,189,387 |

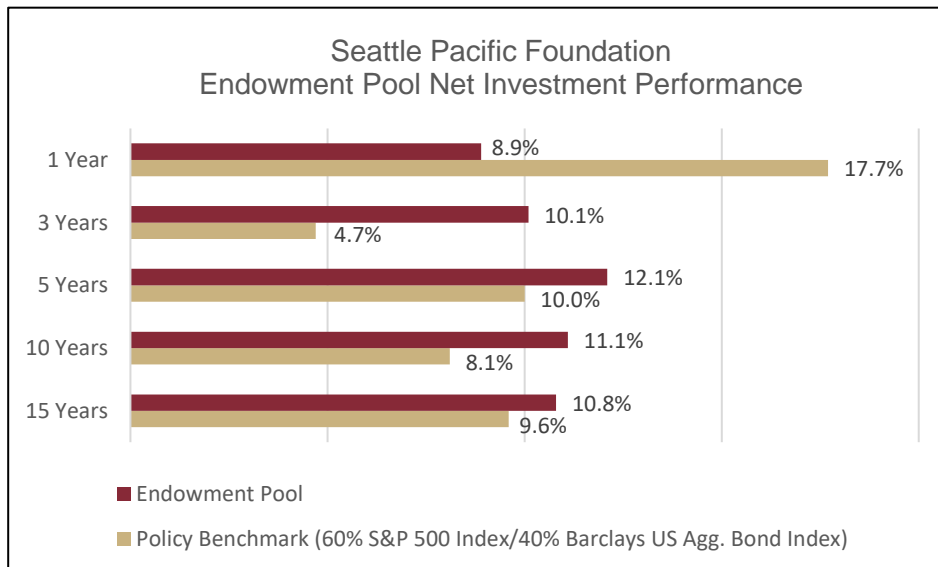
You make a DIFFERENCE!
Over 97% of undergraduates receive some form of financial aid



Endowment Distributions (Academic Year is July 1 – June 30)

| | |
|--------------------------------------|--------------|
| Endowment Distribution for 2023-2024 | \$ 5,822,228 |
| Endowment Distribution for 2024-2025 | \$ 6,124,668 |

Endowment Distribution – amount disbursed for student scholarships, program, and faculty support



Endowment Growth

As of December 31, 2013,
the value of the SPU
Endowment was
\$65,376,545

As of December 31, 2023,
the value of the SPU
Endowment was
\$160,334,803

THANK YOU for your investment in the future of Seattle Pacific University!

To learn more, please contact Marlon Sandlin, Interim Director of Endowments and Gift Planning,
206-281-2631 or msandlin@spu.edu.